

IN THE CHANCERY COURT FOR LEWIS COUNTY
AT HOHENWALD, TENNESSEE

IN RE:

SENTINEL TRUST COMPANY)
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No. 4781

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FILED
AM OCT 18 2004 **PM**
JANET WILLIAMS, CLERK & MASTER
BY: Selena W. W. D.C.

ORDER APPROVING NOVEMBER BOND PAYMENTS

This cause came on to be heard on Monday, October 18, 2004, on the petition of the Commissioner of the Tennessee Department of Financial Institutions, as Commissioner-in-possession of Sentinel Trust Company ("Sentinel"), for approval of payments due November 1, 2004 to certain bondholders, as set forth in the Commissioner's petition. Based upon Commissioner's petition and exhibit in support thereof, the statements of counsel, the absence of any opposition to the petition, the entire record in this matter, and the applicable law, this Court finds that the Commissioner's petition is well-taken and should be granted,

IT IS THEREFORE, ORDERED, ADJUDGED AND DECREED that:

The Commissioner-in-Possession of Sentinel Trust Company is authorized to make the November 1, 2004 payments on the bond issues as set forth in the Commissioner's petition.

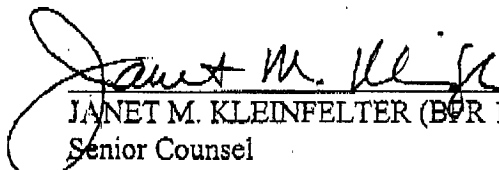
IT IS SO ORDERED.

ENTERED THIS 18 DAY OF OCTOBER, 2004.


CHANCELLOR R.E. LEE DAVIES

APPROVED FOR ENTRY:

PAUL G. SUMMERS
Attorney General and Reporter


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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Order has been sent by first class U.S. Mail
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and has been posted on the Tennessee Department of Financial Institutions official website this
18th day of October, 2004.


JANET M. KLEINFELTER
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